

Expression of Wish Form

Please complete in BLOCK CAPITALS and return to the Grand Metropolitan Irish Pension Fund, Edinburgh Park, 5 Lochside Way, Edinburgh, EH12 9DT. Where text is marked *, please delete as appropriate. If you have any questions about this form, please contact the Pensions Team on +44 (0) 131 519 2269 or e-mail gmi.pensions@diageo.com.

My personal details

Surname:	Title: Mr/Mrs/Ms/Miss/Dr*
First names(s):	Sex: Male/Female*
	Date of birth:
Home Address:	
Marital Status: Single/Married/Divorced/Legally Separated/Widowed*	

My request to the Trustees of the Grand Metropolitan Irish Pension Fund

Please refer to note 1 below before completing this section.	
If I die, I would like the Trustee to exercise its discretion under the rules of the Fund and distribute any lump sum payable to the following person(s) in the proportions shown:	
Full name:	Full name:
Relationship:	Relationship:
Date of Birth:	Date of Birth:
% of benefit:	% of benefit:
Address:	Address:
Full Name:	Full Name:
Relationship:	Relationship:
Date of Birth:	Date of Birth:
% of benefit:	% of benefit:
Address:	Address:
The Total % of the benefits must equal 100%.	
If you wish to nominate more than four people, please continue on a separate sheet of paper.	
Instead of naming specific person(s) above, if you have made a Will you may prefer to ask for the capital sum to be paid to your estate. If you choose to do this, the benefit would then become part of your estate and would go to whoever is entitled to it under your will.	
If you would like payment made to your estate please tick this box <input type="checkbox"/>	

Any special instructions

If you have any special instructions, please write them here:

My nomination for a Dependant's Pension

Please refer to note 2 below before completing this section.	
In addition to the capital sum, if you are unmarried or not in a civil partnership,, the Trustee has discretion to pay a dependant's equivalent pension which would have been payable to a spouse or civil partner. If you have a dependant or dependants to whom you would like the Trustee to consider paying a pension, please give details below.	
Full Name:	Full Name:
Relationship:	Relationship:
Address:	Address:

My confirmation and consent

Don't forget to sign and date the form here.

I confirm that the details I have given are correct. I understand that the Trustee is not bound to follow my wishes and that I may change my wishes at any time in the future.

I acknowledge that my person information will be process by the Trustee for purposes including the administration of the Fund and payment of benefits under it. By signing this form, I consent to the use of any sensitive personal information (for example my marital status) that I provide for the purposes set out above.

I understand that I may withdraw consent given in this form at any time by contacting the Trustee using the contact details set out above but that withdrawing my consent may result in a delay or inability to pay benefits under the Fund. I also understand that if I withdraw my consent the Trustee may nonetheless process my sensitive personal information in accordance with data protection legislation in establishing whether there are legal claims to benefit under the Fund.

Further details about the way the Trustee uses any personal information you provide can be found at www.mydiageopension.com/scheme/grand-metropolitan-irish-pension-fund

My signature Date

Important Notes

1. Lump sum death benefits

A lump sum death benefit will normally be paid if you die:

- in service as an active member, or
- within 5 years after starting to receive a pension, or
- with a deferred pension that has not started to be paid, or
- if you retire on permanent ill-health grounds and die before normal retirement date.

A lump sum paid by the Trustee may be subject to Capital Acquisitions Tax. You can find out more about Capital Acquisitions Tax by contacting your local Revenue office or by visiting their website at www.revenue.ie

The Trustees will normally pay the lump sum to one or more beneficiaries, as defined under the Fund rules. Beneficiaries can include any person nominated by you to the Trustees using this form – this will ensure the Trustees take account of your wishes following your death. In some cases, The Trustees may insist that payments be directed to other Trustees (e.g. a discretionary trust for the benefit of a child).

Please note that no benefit will be paid in any circumstances if there are no surviving beneficiaries when you die.

2. Dependant's pensions

A dependant is a person who, in the opinion of the Trustee, you have wholly or partly maintained or regularly financially assisted at any time within three years of your death. You can also nominate anyone else that you wish to be regarded as a dependant by the Trustee. Children will automatically be considered.